

TACKA 1.

O D L U K U
O PRETVARANJU DUGA U AKCIJSKI
KAPITAL

ITEM 1.

DECISION

ON THE CONVERSION OF DEBT INTO SHARE
CAPITAL

DAIDO METAL KOTOR AD

SKUPŠTINA AKCIONARA

Br.

Kotor, 25.12.2025 godine

Na osnovu čl. 133 i 215 Zakona o privrednim društvima ("Sl. list CG" br.65/20), čl. 50 Zakona o tržištu kapitala ("Sl. list CG" br. 1/18 i 69/25), čl. 2 i 7 Pravila o načinu evidentiranja hartija od vrijednosti unaprijed poznatim sticaocima u slučajevima kada se ne emituju putem javne ponude i / ili se ne uključuju u trgovanje ("Sl. list CG" br. 70/18, 23/19, 9/21 i 115/25) i čl. 14 i 30 Statuta Daido metal Kotor AD, vanredna Skupština akcionara Društva održana 24.12.2025 godine, donijela je

O D L U K U

O PRETVARANJU DUGA U AKCIJSKI KAPITAL

1.Dug Daido metala Kotor AD prema Daido metalu CO., LTD. Nagoya Japan, nastao po osnovu Ugovora o zajmu od 05.11.2025 godine u iznosu od 2.999.999,85 EUR-a pretvara se u akcijski kapital.

2.Pretvaranje duga u akcijski kapital iz tačke 1 ove odluke realizovaće se Odlukom o emisiji akcija po osnovu pretvaranja duga u akcijski kapital koju će donijeti vanredna Skupština akcionara Daido metala Kotor AD i odobrenjem i upisom nove emisije akcija od strane Komisije za tržište kapitala i Centralnog klirinškog depozitarnog društva.

3.Osnovni kapital će se smatrati povećanim po osnovu pretvaranja duga u akcijski kapital iz ove Odluke danom registracije Izmjena i dopuna Statuta Daido metala Kotor AD u Centralnom registru privrednih i drugih subjekata - Podgorica.

4.Prava i obaveze Daido metala Kotor AD i Daido metala CO., LTD, Nagoya Japan po osnovu pretvaranja duga u akcijski kapital iz ove Odluke urediće se njihovim posebnim ugovorom.

**PREDSJEDAVAJUĆI
SKUPŠTINE**

DAIDO METAL KOTOR AD
SHAREHOLDERS' MEETING

No.

Kotor, 25.12.2025

Based on Art. 133 and 215 of the Law on Business Companies ("Official Gazette of Montenegro" No. 65/20), Art. 50 of the Law on Capital Market ("Official Gazette of Montenegro" No. 1/18 and 69/25), Art. 2 and 7 of the Rules on the manner of recording securities to known acquirers in cases when they are not issued through a public offer and / or are not included in trading ("Official Gazette of Montenegro" No. 70/18, 23/19, 9/21 and 115/25) and Art. 14 and 30 of the Statute of Daido metal Kotor AD, the Extraordinary Shareholders' Meeting of the Company held on 24.12.2025, adopted

DECISION
ON CONVERSION OF DEBT INTO SHARE CAPITAL

1. The debt of Daido metal Kotor AD to Daido metal CO., LTD. Nagoya Japan, arising from the Loan Agreement dated 05.11.2025 in the amount of EUR 2,999,999.85, is converted into share capital.
2. The conversion of debt into share capital from point 1 of this decision will be implemented by the Decision on the issue of shares based on the conversion of debt into share capital, which will be adopted by the Extraordinary Shareholders' Meeting of Daido metal Kotor AD and by the approval and registration of the new share issue by the Capital Market Commission and the Central Clearing and Depository Company.
3. The share capital shall be considered increased based on the conversion of debt into share capital from this Decision on the date of registration of the Amendments and Supplements to the Statute of Daido Metal Kotor AD in the Central Register of Business and Other Entities – Podgorica.
4. The rights and obligations of Daido Metal Kotor AD and Daido Metal CO., LTD, Nagoya Japan based on the conversion of debt into share capital from this Decision shall be regulated by their separate agreement.

CHAIRMAN OF THE
SHAREHOLDER'S MEETING
